

**New York State Office of the Attorney General  
Charities Bureau**

**Hurricane Sandy Relief Information - March 2013 Update**

***PLEASE NOTE:*** In answering the questions below, please update the information you provided in response to our earlier questionnaire. If there has been no change in the information previously provided in response to any question, please indicate "no change." However, where financial information is requested, please provide aggregate amounts to date, rather than since the date of your earlier response.

**Name of Organization:** AARP Foundation

1.	What is the dollar amount of donations and pledges that your organization has raised to date in response to Hurricane Sandy? If your organization has received any donated (in-kind) goods or services, please describe those in-kind donations and explain how you determined their value in sections (b) and (c).	
(a)	<b>Category</b>	<b>Raised to Date</b>
	Cash/cash equivalents	\$790,254
	Outstanding pledges	\$0
	Value of goods and services (in-kind) donated to your organization	\$0
(b)	Description of in-kind donations:  N/A	
(c)	Explanation of how in-kind donations were valued:  N/A	
2.	Are the amounts reported above being used solely for Hurricane Sandy relief? If not, please indicate the portion of those funds that have or will be used for other purposes and describe those purposes.	
	No change.	
3.	How much has your organization spent or disbursed on Hurricane Sandy relief to date?	
(a)	Amount: \$1,467,000	
	The total amount raised in donations from individuals and organizations other than AARP Foundation is \$1,380,254. AARP Foundation has provided additional funds in order to fund all the grants made, which total \$1,467,000.	
(b)	Please detail the above amount by completing the categories below:	
	<b>Category</b>	<b>Amount to Date</b>

	Direct expenditures by your organization on supplies and/or services (please only include any expenditures paid by your organization for direct Hurricane Sandy relief and not grants or funding provided to individuals, businesses or other organizations)	\$0
	Grants or funding provided to other organizations for Hurricane Sandy relief	\$1,467,000
	Grants or funding provided to individuals, families or businesses for Hurricane Sandy relief (please include any items such as emergency cash grants, loans, gift/debit cards or similar assistance)	\$0
	The value of any goods or services donated (in-kind) to your organization that was disbursed in response to Hurricane Sandy.	\$0
	Other (please describe)	N/A
4.	Please describe the types of assistance that your organization has provided to those affected by Hurricane Sandy. What populations or geographical areas have been (or will be) served by your organization in response to Hurricane Sandy?	
	No change.	
5.	Has your organization provided grants or funding to other organizations for Hurricane Sandy relief efforts? If so, which organizations have received those funds, what is the dollar amount provided to them and what is the intended use of the funds? What policies and procedures does your organization follow to determine the need for such funding and to monitor the use funds?	
	<p>AARP Foundation has provided grants and donations to 501(c)(3) organizations for the specific purpose of Hurricane Sandy relief efforts. Payments for the full amount of the awards have been made to all the organizations listed on the following page.</p> <p>Connecticut:</p> <ul style="list-style-type: none"> <li>- Community Dining Room, Branford (\$5,000)</li> <li>- Connecticut Food Bank (\$30,000)</li> <li>- The Food Bank of Lower Fairfield County, Inc., Stamford (\$10,000)</li> <li>- Salvation Army of Connecticut (\$5,000)</li> <li>- St. Stephens' Food Pantry, Bridgeport (\$12,000)</li> <li>- Statewide Legal Service of Connecticut (\$10,000)</li> <li>- United Way (\$20,000)</li> </ul> <p>Delaware:</p> <ul style="list-style-type: none"> <li>- American Red Cross: Delmarva Region (\$5,000)</li> </ul> <p>Maryland:</p> <ul style="list-style-type: none"> <li>- Food Research and Action Center, Inc. (\$50,000)</li> <li>- Garrett County Community Action Committee, Inc. (\$5,000)</li> <li>- Maintaining Active Citizens (MAC), Area Agency on Aging (\$5,000)</li> </ul> <p>New Jersey:</p> <ul style="list-style-type: none"> <li>- Catholic Charities – Trenton Diocese (\$50,000)</li> <li>- Community FoodBank of New Jersey (\$85,000)</li> <li>- The New Jersey Police Chiefs Foundation (\$50,000)</li> </ul>	

- Northeast New Jersey Legal Services (\$10,000)
- Ocean-Monmouth Legal Services (\$10,000)
- Salvation Army of New Jersey (\$75,000)
- South Jersey Legal Services (\$10,000)
- Toms River Police Foundation (\$50,000)

New York:

- Asian American Federation (\$10,000)
- Catholic Charities of Brooklyn and Queens (\$50,000)
- City Harvest (\$20,000)
- City Meals on Wheels (\$25,000)
- Council of Senior Centers and Services (\$20,000)
- FDNY Foundation (\$50,000)
- Food Bank of NYC (\$25,000)
- Medicare Rights Center (\$5,000)
- Health and Welfare Council of Long Island (\$20,000)
- Hispanic Federation (\$5,000)
- Legal Services of New York City (\$10,000)
- Make the Road New York (\$5,000)
- Metropolitan Council on Poverty (\$10,000)
- NAACP of NY (\$5,000)
- Nassau/Suffolk Law Services Committee (\$10,000)
- New York City Police Foundation (\$50,000)
- Senior Housing Resource Corporation (\$5,000)
- Urban League of New York City (\$5,000)
- Volunteers of Legal Services (\$10,000)

Pennsylvania:

- Stroudsburg Rotary Foundation (\$5,000)
- World Vision (\$5,000)

Rhode Island:

- Salvation Army, Providence Corps (\$5,000)
- Serve Rhode Island (\$5,000)

National:

- American Red Cross (\$500,000)
- Feeding America (\$50,000)
- Meals on Wheels (\$50,000)

Per the grant agreement signed by the organizations, the funds must be used for the “purpose of providing disaster relief services to victims of Hurricane Sandy.... Grantee will provide support to victims of Hurricane Sandy to assist them in attaining food, shelter, utilities or meeting other basic needs.”

Grantees were identified based on the extent of the impact they are making in helping victims of Hurricane Sandy. Organizations were awarded grant amounts commensurate with the breadth and scope of the relief efforts they have been providing. After the

	<p>organization was identified, AARP Foundation thoroughly vetted the potential grantee through third-party resources such as GuideStar and Lexis-Nexis to ensure that each organization is a Section 501(c)(3) charity in good standing before a grant was awarded.</p> <p>In addition, each organization submitted a scope of work that provided details on the type of services the organization would provide, where the organization would provide the services and how the organization would go about providing those services. The scope of work also included a budget.</p> <p>The organizations also are required to submit a final report (that provides the same level of detail as the scope of work, including final expenditure report) on efforts that have been completed and were funded by the grant. The grant agreements also include language that if any funds were not used for the purpose of Hurricane Sandy relief, those funds must be reimbursed to AARP Foundation.</p>
6.	<p>Has your organization provided direct grants or funding to individuals, families or businesses for Hurricane Sandy relief? If so, please describe the types of the assistance that your organization has provided to date. What policies and procedures does your organization follow to determine the need for such funding and to monitor the use funds? For the purposes of this question please include any items such as emergency cash assistance, loans, gift/debit cards or direct payment of expenses on behalf those impacted by Hurricane Sandy.</p>
	<p>No change.</p>
7.	<p>What is your organization's plan for using any surplus funds not spent for Hurricane Sandy relief?</p>
	<p>No change</p>
8.	<p>Has your organization received funding from other organizations for Hurricane Sandy relief efforts? If so, please identify the organizations that provided the funds, the amount received and a description of how the funds have been or will be used.</p>
	<p>AARP Foundation has received \$550,000 in matching contributions from AARP, Inc., and \$40,000 in matching contributions from AARP Services, Inc., both related organizations. These have been distributed through the grant activities outlined above.</p> <p>In addition, AARP Foundation has a grant commitment of \$8,000 from the Robin Hood Foundation for its Tax-Aide program in Atlantic County, New Jersey to restock its computer equipment to deliver tax preparation assistance to more low-income individual in the surrounding regions.</p>
9.	<p>Is your organization still conducting fundraising for relief efforts? If so, please describe the methods by which you are raising funds.</p>
	<p>AARP Foundation is not currently conducting any fundraising for relief efforts.</p>

10.	Is your organization still conducting relief efforts? If so, please describe how individuals, businesses or organizations seeking assistance can contact your organization.
	AARP Foundation is not conducting any relief efforts.

PATRICIA D. SHANNON SVP & CFO

Print Name and Title of Representative

*Patricia D. Shannon*

Signature of Representative

3/20/2013

Date

Please email this document with your responses to [sandyresponse@ag.ny.gov](mailto:sandyresponse@ag.ny.gov) by March 22, 2013. You may obtain an electronic copy of this document by emailing a request to that same address.