## New York State Office of the Attorney General Charities Bureau

## **Hurricane Sandy Relief Information - March 2013 Update**

<u>PLEASE NOTE</u>: In answering the questions below, please update the information you provided in response to our earlier questionnaire. If there has been no change in the information previously provided in response to any question, please indicate "no change." However, where financial information is requested, please provide aggregate amounts to date, rather than since the date of your earlier response.

Name of Organization: UJA-Federation of New York

1.	What is the dollar amount of donations and pledges that your organization has raised to date in response to Hurricane Sandy? If your organization has received any donated (in-kind) goods or services, please describe those in-kind donations and explain how you determined their value in sections (b) and (c).		
(a)	Category	Raised to Date	
	Cash/cash equivalents	\$5,197,585	
	Outstanding pledges	\$1,030,730	
	Value of goods and services (in-kind) donated to your organization	None	
(b)	Description of in-kind donations:  None		
(c)	Explanation of how in-kind donations were valued:  None		
2.	Are the amounts reported above being used solely for Hurricane Sandy relief? If not, please indicate the portion of those funds that have or will be used for other purposes and describe those purposes.		
	Yes		

3.	How much has your organization spent or disbursed on Hurricane Sandy relief to date?		
(a)	Amount: \$12,266,873		
(b)	Please detail the above amount by completing the categories below:		
	Category	Amount to Date	
	Direct expenditures by your organization on supplies and/or	\$61,367 (for relief	
	services (please only include any expenditures paid by your	related costs such as	
	organization for direct Hurricane Sandy relief and not grants or	cleaning supplies,	
	funding provided to individuals, businesses or other organizations)	transportation for	
	Grants or funding provided to other arganization for II	volunteers, etc.)	
	Grants or funding provided to other organizations for Hurricane Sandy relief	\$12,205,506	
	Grants or funding provided to individuals, families or businesses	None	
	for Hurricane Sandy relief (please include any items such as	None	
	emergency cash grants, loans, gift/debit cards or similar		
	assistance)		
	The value of any goods or services donated (in-kind) to your	None	
	organization that were disbursed in response to Hurricane Sandy.		
	Other (please describe)	None	
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4.	Please describe the types of assistance that your has organization provided to those		
	affected by Hurricane Sandy. What populations or geographical areas have been (or will		
<del></del>	be) served by your organization in response to Hurricane Sandy?		
	IIIA-Federation of New York funding has been provided to organizations addressing		
	UJA-Federation of New York funding has been provided to organizations addressing immediate needs in Zone A and the South Shore of Long Island, where damages were		
	most severe. Funding has been granted to organizations that provide emergency food,		
	temporary housing, financial counseling, legal services related to FEMA applications,		
	case management, volunteer coordination and other crisis-oriented so	ervices for people	
	impacted by the storm. The Zone A communities include Staten Isla	and, Southern	
į	Brooklyn, Lower Manhattan and the Rockaways and Belle Harbor.		
	IIIA Federation of New York has allegated a second of the		
	UJA-Federation of New York has allocated grants to organizations that provide cash assistance to residents of impacted areas for needs such as allothing, transportation		
	assistance to residents of impacted areas for needs such as clothing, transportation, appliances, auto repairs, furniture, bedding, and laundry. For example, UJA-Federation		
	of New York provided a grant to the Barry and Florence Friedberg JCC (located in		
	Oceanside and Long Beach) to provide funds for furniture replacement	ent for 98 individuals	
	who suffered furniture damage due to the storm.	201 / O marviduals	

UJA-Federation of New York has approved grants to Jewish day schools to enable them to provide tuition assistance for students from families who live in Zone A and on the South Shore of Long Island, and whose financial ability to meet tuition commitments has been severely impacted due to the storm.

UJA-Federation of New York has provided grants to synagogues and Jewish day schools with severely damaged property due to the storm for temporary costs associated with relocation. For example, UJA-Federation of New York granted Temple Beth El in Rockaway Park \$22,000 for costs for a temporary trailer to enable them to hold services.

UJA-Federation of New York has made grants to IsraAID and Nechama to coordinate volunteers and resources to clean and sanitize homes and synagogues in affected areas.

UJA-Federation of New York has approved funding for disaster relief coordination through the Mayor's Fund to Advance New York City.

Has your organization provided grants or funding to other organizations for Hurricane Sandy relief efforts? If so, which organizations have received those funds, what is the dollar amount provided to them and what is the intended use of the funds? What policies and procedures does your organization follow to determine the need for such funding and to monitor the use funds?

Yes. As described above, UJA-Federation of New York is providing funding to organizations that provide direct services for Hurricane Sandy relief. For example, UJA-Federation of New York granted \$95,800 to the Jewish Association Serving the Aging (JASA) to provide hot meals to tenants without power in the aftermath of the storm. Please see attachment for a list of the organizations and amounts funded to date.

UJA-Federation of New York determines the need for funding based on requests made by agencies in affected areas, and in response to outreach efforts to determine needs in response to those affected by the storm. Funding requests are reviewed by UJA-Federation professional staff; recommendations are developed by the staff and reviewed and approved by a committee composed of UJA-Federation lay leaders. UJA-Federation of New York has also reached out to other funders to collaborate in efforts to assist communities where appropriate.

To monitor the use of funds, UJA-Federation receives monthly reports for our cash assistance grants and payment requests for our other grants. A final report detailing all activities, outcomes, and financials for each grant will be due upon completion of the grant term.

Has your organization provided direct grants or funding to individuals, families or 6. businesses for Hurricane Sandy relief? If so, please describe the types of the assistance that your organization has provided to date. What policies and procedures does your organization follow to determine the need for such funding and to monitor the use funds? For the purposes of this question please include any items such as emergency cash assistance, loans, gift/debit cards or direct payment of expenses on behalf those impacted by Hurricane Sandy. No, UJA-Federation of New York does not provide direct grants to individuals. Instead. UJA-Federation of New York makes grants to organizations that provide direct cash or tuition assistance to individuals and families. The grants that UJA-Federation of New York has made to human service agencies for cash assistance for individuals and families uses an eligibility form that requires documentation proving need, including prior application to FEMA. Grants to Jewish day schools to provide tuition assistance for students require a similar application process with specific guidelines for eligibility. At the beginning of the crisis, UJA-Federation of New York provided grants of \$5,000 each to synagogues in Zone A or the South Shore of Long Island to directly assist their congregants who have been impacted. UJA-Federation of New York also provided grants to Jewish day schools to directly assist the educators at their schools who have been impacted financially by the storm. 7. What is your organization's plan for using any surplus funds not spent for Hurricane Sandy relief? UJA-Federation of New York intends to spend all funds raised. UJA-Federation of New York's board of directors also authorized \$10 million to supplement funds raised from the community of donors. 8. Has your organization received funding from other organizations for Hurricane Sandy relief efforts? If so, please identify the organizations that provided the funds, the amount received and a description of how the funds have been or will be used. Yes, we have received the following funding from other organizations: Jim Joseph Foundation, \$1,000,000, for Jewish day school tuition subsidies and Jewish residential summer camp subsidies. • Avi Chai Foundation, \$800,000, emergency assistance for day school educators and tuition assistance for day school families. Harry & Jeanette Weinberg Foundation, \$250,000, for distribution of short-term emergency funds as well as longer-term capital support for non-FEMA eligible projects.

Jewish Federations of North America, \$250,000, for general hurricane relief The New York Times Neediest Cases Fund, \$168,709, for general hurricane relief efforts Jewish Communal Fund, \$100,000, for general hurricane relief efforts Jewish Federation of Metropolitan Chicago, \$75,000, for general hurricane relief efforts Is your organization still conducting fundraising for relief efforts? If so, please describe 9. the methods by which you are raising funds. No. While UJA-Federation is still accepting donated funds, we are not actively fundraising for relief funds. 10. Is your organization still conducting relief efforts? If so, please describe how individuals, businesses or organizations seeking assistance can contact your organization. UJA-Federation has approved funds for mental health and trauma needs in response to the hurricane, which will be allocated to agencies in the near future. In addition, Jewish day school tuition subsidies and Jewish residential summer camp subsidies will be provided to institutions through funds received from the Jim Joseph Foundation. Of the total \$6.2 million in pledges and payments received from donors and \$10 million allocated from UJA-Federation's reserves there remains \$1,798,177 to be approved for relief and recovery efforts in response to the hurricane.

Print Name and Title of Representative

Date

Irvin Rosenthal, Chief Financial Officer 212-836-1754

March 12, 2013

Signature of Representative

Please email this document with your responses to <u>sandyresponse@ag.ny.gov</u> by March 22, 2013. You may obtain an electronic copy of this document by emailing a request to that same address.